**INTEREST RATES MARKET NOTICE - DRAFT**

**Date: 24 January 2017**

**Subject:** New Financial Instrument Listing

***(TUHF LIMITED –“TUHF01”)***

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The JSE Limited has granted a listing to **TUHF LIMITED** on Interest Rate Market with effect from 26 January 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TUHF01

**Nominal Issued** R 280,000,000.00

**Issue Price** 100%

**Coupon** 10.608% (3 Month JIBAR as at 23 January 2017 of 7.358% plus 325 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 26 January 2020

**Books Close Date(s)** 21 January, 21 April, 21 July, 21 October

**Interest Payment Date(s)** 26 January, 26 April, 26 July, 26 October

**Last Day to Register** By 17:00 on20 January, 20 April, 20 July, 20 October

**Issue Date** 26 January 2017

**Date Convention** Modified Following

**Interest Commencement Date** 26 January 2017

**First Interest Payment Date** 26 April 2017

**ISIN No.** ZAG000141623

**Additional Information** Senior Secured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TUFH01%20Pricing%20Supplement%2020170126.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TUFH01%20Pricing%20Supplement%2020170126.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Don Truda Merchantec +27 11 3256363

Corporate Actions JSE +27 11 5207000